

CHANGE OF SUPPLIER UPDATE FOR APRIL 2011

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This memo gives a monthly update to the Gas Market of the customer net gains by supplier¹ across all gas market sectors (Powergen, Above RTF, RTF, FVT, NDM I&C and NDM Residential²). All change of supplier movements below represent completed changes.

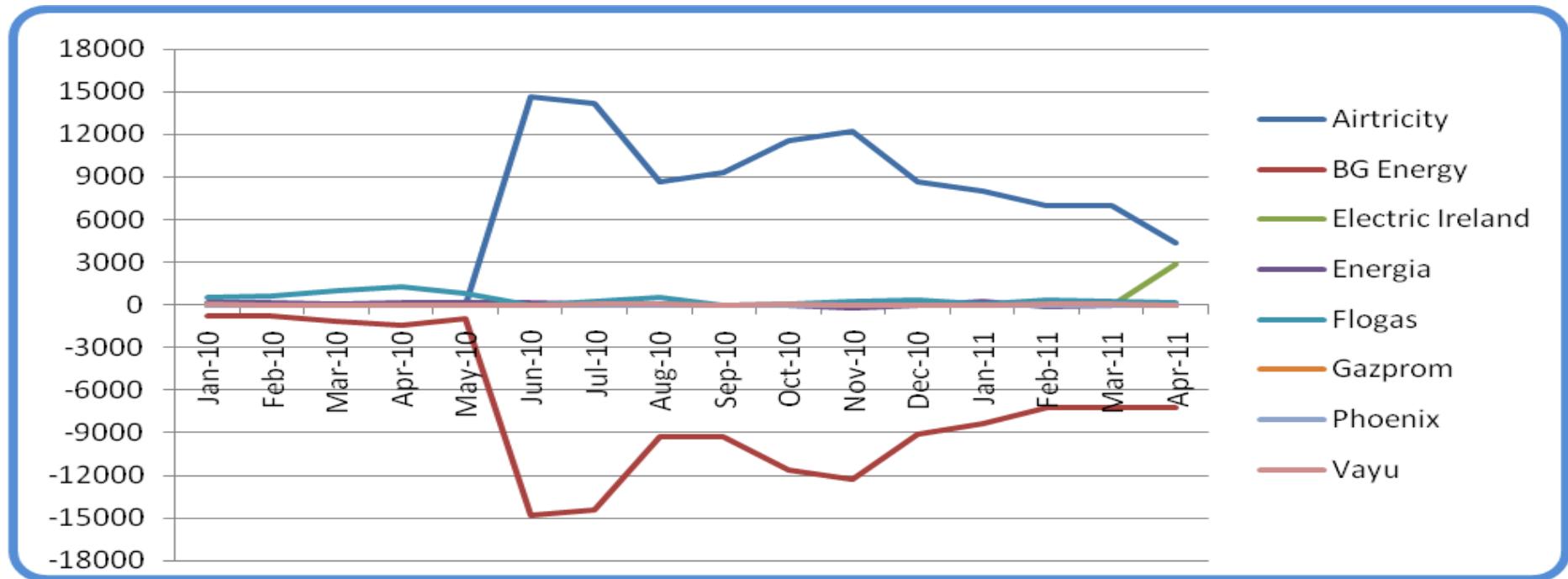


Figure 1 - Monthly Volumes of switched customers

¹ Data provided by GPRO.

² Electric Ireland entered the NDM market in March 2011.

Tables 1 & 2– Monthly losses/gains by Supplier.

	Losses								
	Airtricity	BG Energy	Electric Ireland	Energia	Flogas	Gazprom	Phoenix	Vayu	Total
Jan-10	0	778	0	11	26	0	0	1	816
Feb-10	0	790	0	47	40	0	0	0	877
Mar-10	1	1156	0	43	34	0	0	0	1,234
Apr-10	0	1443	0	38	37	0	0	1	1,519
May-10	0	1020	0	44	61	0	0	1	1,126
Jun-10	0	14827	0	46	832	0	0	2	15,707
Jul-10	58	14527	0	44	494	0	0	1	15,124
Aug-10	148	9427	0	38	335	0	0	0	9,948
Sep-10	260	9548	0	87	442	0	0	0	10,337
Oct-10	253	11872	0	60	527	0	0	3	12,715
Nov-10	452	12650	0	274	573	0	0	3	13,952
Dec-10	490	9597	0	80	415	0	0	0	10,582
Jan-11	640	8918	1	62	408	0	1	13	10,043
Feb-11	714	7919	3	140	339	0	0	5	9,120
Mar-11	1035	8071	1	126	455	0	0	9	9,697
Apr-11	1281	8083	0	160	571	0	0	6	10,101

Table 1: Monthly Losses by Supplier

Gains									
	Airtricity	BG Energy	Electric Ireland	Energia	Flogas	Gazprom	Phoenix	Vayu	Total
Jan-10	2	29	1	155	571	0	1	57	816
Feb-10	1	19	0	211	634	0	0	12	877
Mar-10		25	0	137	1072	0	0	0	1,234
Apr-10	6	23	0	154	1331	0	1	4	1,519
May-10	6	35	0	165	908	0	0	12	1,126
Jun-10	14665	36	0	174	832	0	0	0	15,707
Jul-10	14190	88	0	109	702	0	1	34	15,124
Aug-10	8775	178	0	107	841	0	0	47	9,948
Sep-10	9539	280	0	70	444	0	0	4	10,337
Oct-10	11810	268	2	60	555	1	2	17	12,715
Nov-10	12614	417	3	72	829	0	4	13	13,952
Dec-10	9185	462	143	64	726	0	2	0	10,582
Jan-11	8646	602	2	330	428	1	9	25	10,043
Feb-11	7656	665	9	57	705	0	0	28	9,120
Mar-11	7973	866	0	104	720	0	0	34	9,697
Apr-11	5595	809	2835	87	770	0	1	4	10,101

Table 2: Monthly Gains by Supplier

Monthly Gains/Losses								
	Airtricity	BG Energy	Electric Ireland	Energia	Flogas	Gazprom	Phoenix	Vayu
Jan-10	2	-749	1	144	545	0	1	56
Feb-10	1	-771	0	164	594	0	0	12
Mar-10	-1	-1131	0	94	1038	0	0	0
Apr-10	6	-1420	0	116	1294	0	1	3
May-10	6	-985	0	121	847	0	0	11
Jun-10	14665	-14791	0	128	0	0	0	-2
Jul-10	14132	-14439	0	65	208	0	1	33
Aug-10	8627	-9249	0	69	506	0	0	47
Sep-10	9279	-9268	0	-17	2	0	0	4
Oct-10	11557	-11604	2	0	28	1	2	14
Nov-10	12162	-12233	3	-202	256	0	4	10
Dec-10	8695	-9135	143	-16	311	0	2	0
Jan-11	8006	-8316	1	268	20	1	8	12
Feb-11	6942	-7254	6	-83	366	0	0	23
Mar-11	6938	-7205	-1	-22	265	0	0	25
Apr-11	4314	-7274	2835	-73	199	0	1	-2

Table 3 : Overall Monthly Gains/Losses by Supplier

Net GAINS/LOSSES (from 01.01.10 to 30.04.11)

Airtricity	BG Energy	Electric Ireland	Energia	Flogas	Gazprom	Phoenix	Vayu
105,331	-115,824	2,990	756	6,479	2	20	246